How to transfer balances from your legacy contracts (RA/GRA/SRA/GSRA) and select your own investments in your current contract (RC/RCP) if you are not using the Target-Date Plus Service.

Step #	Action	
1.	Log in to your account at TIAA.org/Yale . Under the Action menu, choose Change your investments .	SUMMARY ACCOUNTS COALS ACTIONS PRODUCTS RESOURCES TIAA documents View statements Uddas your profile Add.edit baneficiaries Contribute to an account View dails summary Contribute to an account Diade.documents Download to.Quickent. Contribute to an account Download to.Quickent. Download to.Quickent. Download to.Quickent. Research increational transfer
2.	Then select the Go To Contracts link under Move money between contracts . If the Move money between contracts section doesn't appear, please call TIAA at 855-250-5424 for assistance.	Image: Contrast of the contrast of

Step #	Action	
3.	The Transfer Money From screen displays.	SUMMARY ACCOUNTS GOALS ACTIONS PRODUCTS RESOURCES
	(Not shown) Select the available annuities to include in your transfer from a legacy contract	Transfer Money Between Accounts Image: Help Image: Print Choose Transaction Transfer Money From Transfer Money To
	(RA/GRA/SRA/GSRA) to your current contract, (RC/RCP).	Transfer Money From With the default approach selected below (Simple), liquidation will be made proportionally across all investment options based on the available balance in each option as of the market close on the business day before liquidation.
		Before you begin, view the "Transferring between Accounts" tutorial. First, choose how to transfer money out of your accounts. Then, enter how much money you'd like to move. Simple Eriter the amount(s) you'd like to transfer at the account level. Funds will be transferred proportionally from the investments displayed in your account(s). Choose whether to transfer funds from your investments, accounts or both. Funds will be transferred in line with your directions. Choose Custom
4.	The Transfer Money To screen displays. You can accept the Future Contribution allocations	Transfer Money To Determine where you would like to reinvest your transfer amount(s). How would you like to manage transfer amounts? Image: Transfer Form Transfer To
	transferring the money.	YALE UNIVERSITY RETIREMENT ACCOUNT PLAN (YURAP) 102373 As of 07/14/2020 As of 07/14/2020 As of 07/14/2020 COUNT
		(CREF - REURENNENT COCERTS UNITIAL J SD1210 SD00 INVESTMENT - TRANSFER: AMT INVESTMENT - ASSET CLASS TOTAL BAL TRANSFER.AMT TIAA Real Estate Ø S3000 CREF Global Equities R3 Equities S0.00 0
		Est. Total \$30.00 Varguard Developed Markets Index Equilies \$380.11 \$ 0
		Transfer Total \$30.00 Vanguard Real Estate Index Equities \$911.33 \$_0

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