

Immediate Annuity (IA)

Qualified Domestic Relations Order (QDRO) Checklist

Participant's name, address and Social Security number

Alternate payee's name, address, Social Security number and date of birth

Date of division must be a future date no less than one month after the QDRO will be received by TIAA-CREF. (Checks will be held until the division process is completed in 12 to 14 weeks.)

IA contract(s) to be split

Annuity income option election

A). One- Life annuity

B). Two- Joint annuity

Full benefit to survivor

Two-thirds benefit to survivor

Half benefit to annuity partner

Guaranteed payment period

10 years

15 years

20 years

Percentage of payment to be awarded to the alternate payee