

Before returning your form(s), did you remember to?

- Complete all necessary Personal Information and let us know your employment status and termination date.
- Complete the name of the employer plan from which you want to take payments and the account numbers from which payments will be made. You'll find the account numbers on your quarterly statement, on your contracts and in your online account information under Plan Balances.
- Specify how much of your accumulation you want to transfer and when you want transfer to begin. Tell us how you want to allocate your amounts and include the account number and name.
- Tell us who your beneficiaries are for the new contract you will receive for your Transfer Payout Annuity.
- Sign and date your request.