

Before returning your form(s), did you remember to?

- Complete all necessary Personal Information including the name of the employer plan from which you want to take payments and the account numbers from which payments will be made. You'll find the account numbers on your quarterly statement, on your contracts and in your online account information under Plan Balances.
- Specify how often you want to receive payments and when you want them to begin.
- Tell us how you want to receive the funds: direct deposit to your bank account, to an alternate destination or by check. If you choose direct deposit or an alternate destination, complete all required information and signatures.
- Complete the federal and state tax withholding elections and tell us who your beneficiaries are for the new contract you will receive for your minimum distribution payments.
- Sign and date your request.